

Rotary Club of Harlem  
Financial Literacy Campaign  
Held on April 13, 2019

Disbursement:

Location / Space	\$1,850.00
Food for the Event	269.09
Books as raffle gifts	46.58
Ribbon for the gift bags	4.01
Gift bags for Guest Speakers	7.72
Party City -centerpieces	27.58
Dollar magic - tablecloths	41.51
Gift cards for guests - Ridgewood savings	100.00
Flyer printing	<u>100.00</u>
Total disbursed	<u><u>\$2,446.49</u></u>

# Rotary Club of Harlem



P.O. BOX 2700 - Manhattanville Station  
365 West 125th Street  
New York, NY 10027  
[www.harlemrotary.wordpress.com](http://www.harlemrotary.wordpress.com)  
[rotaryclubofharlem@gmail.com](mailto:rotaryclubofharlem@gmail.com)



ESTABLISHED 1966

## Rotary International

### President:

Barry Rassin

February 13, 2019

### District 7230 Governor:

Krishnan Chittur

Dear Rotary Club Family,.

The Rotary Club of Harlem is excited to announce that on April 13, 2019 we will host a financial literacy forum for Harlem community members.

The forum will be structured into two repeating sessions. Attendees can spend all day or do either the morning or afternoon session. Expected number of attendees: 100.

## Rotary Club of Harlem

### Officers 2018-2019:

#### PRESIDENT

Dwayne R. Norris

The goals of the forum include:

- Provide opportunity for community members to access financial experts and resources as a stepping stone to build financial literacy
- To define wealth and wealth management and provide instruction on different wealth management options available
- Discuss habits that attribute to a financially literate lifestyle and wealth generation
- Create a spark in the community members of Harlem to seek out additional information regarding financial wealth

#### TREASURER

Yvette Forbes

#### SECRETARY

Elloise Bennett

#### MEMBERSHIP CHAIR

Ishmael Brown

How can you help or contribute? We are asking for volunteers to serve in one of three ways; as presenters, as panelists and/or as financial educators to meet briefly one-on-one in a round-robin format with attendees. Volunteers can serve all day (repeat in the afternoon the morning's session, or either morning or afternoon.)

#### FOUNDATION CHAIR

Wayne Charles II

***Can we count you in and begin using your expertise to build a list of specific topics?*** If so, please let us know by **February 22nd** what topic you would feel most confident presenting on. You will receive a follow up from one of our club members to discuss details.

"Have YOU Helped  
today?"

Specifics about the forum program:

- Morning Session:
  - 10:00 A.M. - 10:15 A.M.: Welcome and Introductions





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**District 7230 Governor:**

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- 10:20 A.M. - 11:05 A.M.: Panel discussion with Q&A
- 11:10 A.M. - Noon: Speaker presentations with concurrent option of meeting one-on-one with financial advisors
- Noon-12:50 P.M. Lunch (Provided)
- Afternoon Session:
  - 1:00 P.M. - 1:45 P.M.: Panel discussion with Q&A
  - 1:50 P.M. - 2:40 P.M.: Speaker presentations with concurrent option of meeting one-on-one with financial advisors
  - 2:45 P.M. - 3:00 P.M : Goal Setting and Wrap Up

**Rotary Club of Harlem**

**Officers 2018-2019:**

**PRESIDENT**

Dwayne R. Norris

If you have any questions, please feel free to contact us at  
[rotaryclubofharlem@gmail.com](mailto:rotaryclubofharlem@gmail.com)

We look forward to changing ways of thinking and doing for our Harlem community!

**TREASURER**

Yvette Forbes

Yours In Rotary Service,

Rotary Club of Harlem

**SECRETARY**

Elloise Bennett

**MEMBERSHIP CHAIR**

Ishmael Brown

**FOUNDATION CHAIR**

Wayne Charles II

**"Have YOU Helped  
today?"**





Bountiful Blessings Hall
EVENT FORM/PRE-CONTRACT

Function Type: Rotary Club of Harlem - Financial Literacy Campaign
Date: Saturday, April 13th 2019
Time: 9:30 - 2:30
Rentee/Contact Person: Dwayne Norris
Phone: 646-339-1255
Address:
#Guest: 100-150

STAFF INFORMATION

Table with 2 columns: Description, Date. Rows include STEP-UP STAFF, KITCHEN STAFF, SERVING STAFF, CLEAN-UP STAFF.

MENU AND BEVERAGES DESCRIPTION

Event Type:
Event Location:
Package:
Event Colors:
Appetizer: Provided by Rentee
Salad: Provided by Rentee
Entree: Provided by Rentee
Side Order: Provided by Rentee
Beverage: Provided by Rentee
Dessert/Cake: Provided by Rentee

SUPPLIES INFORMATION

"All Supplies provided by caterer"- For example - All Food, Stenos, Hairnet, Gloves, Aprons, Serving Utensils, Dinnerware, Flatware, Drinkware, Napkins.
All food must be served according to The Department of Health Standards, i.e. proper temperatures.
Tables & Chairs setup for 100 - Tablecloths provided by rentee.

GENERAL INFORMATION

No Access to Kitchen, no food prepared from someone's home will be allowed to be served, no exceptions.

COST ANALYSIS

Table with 4 columns: Description, Amount, Payment Type, Date. Includes rows for Deposit, Bal Due, Payment, 1st Payment, 2nd Payment, Final Payment, Total Balance.

Please note: By signing this pre-contract you agree to all of the above. All payment shall be in the form of cash, credit card, or money order.
fully endorsed to the order of BGA. We did not accept America Express Cards. We reserve the right to select chefs/cooks who utilize the kitchen
In compliance with NYC Department Of Health and Bountiful Blessings policies no food prepared from someone's home is allowed to be served in BBH.

DEPOSIT INFORMATION: Although, the deposit is used to hold the date it can be forfeited for the following reason. 1. Event starting and ending beyond 30 minute grace period. 2. Space not rendered back as received. 3. Any changes made within to weeks of event will not only forfeit your deposit but will also incur additional charges.
\*1/3 balance due 15 days after Pre-Contract signed, All balances are due 4 weeks before event.

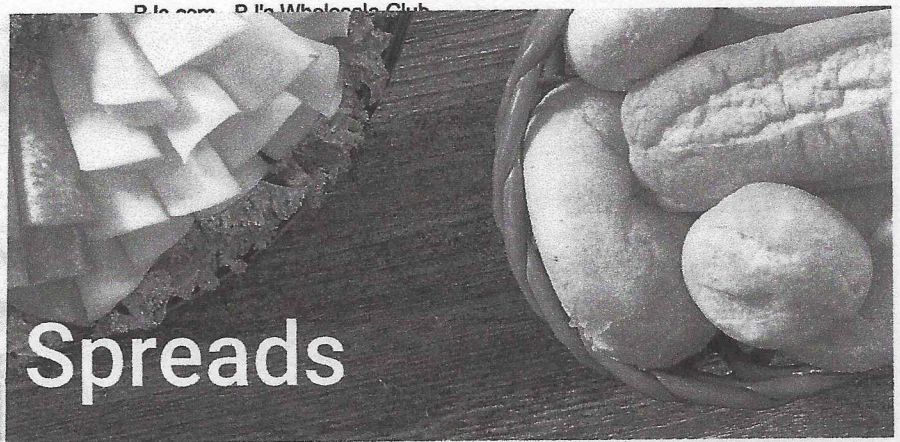
Rental time on Saturdays are 8 AM to 4 PM - Overtime first hour \$100.00 and \$50.00 every 1/2 hour thereafter

Prepared By: Charmin Deloatch
Date: 12-Mar-19
Rentee:
Date:
Rentee:
Date:





610 Exterior St.  
Bronx, NY  
(718) 292-5410  
Gen. Mgr. Dan Smith



# Spreads

Club:176 Reg:61 Trans:4937  
Cashier:335025 04/12/19 05:47pm

\*\*\*\*\*

\*\*\* MEMBERSHIP ID. 17643012341 \*\*\*

\*\*\* MEMBERSHIP EXPIRES ON 12/19 \*\*\*

\*\*\*\*\*

20340300000	WF SAND RING	27.99 T
20447700000	CRSNT PLTR	0.00 T
20455200000	D&W RING	0.00 T
20340300000	WF SAND RING	27.99 T
20461500000	3FT ITALN	26.99 T
20362100000	3FT SANDWICH	26.99 T
20362100000	3FT SANDWICH	26.99 T
76992454905	COMFORT MAT	14.99 T
2019319	CCPN-COMFORT	5.00-N
2840024284	FRITO 5OCT	31.98 N
2 @ 15.99		
6827432232	NPL 56PK 8OZ	15.58 T
2 @ 7.79		
1017716	DEPOSIT	5.60 N
2 @ 2.80		
88841150118	NIKE	39.99 N
5296302573	68" BBQCOVER	12.98 T
**** SUBTOTAL		253.07
NY 8.875% Tax		16.02
**** TOTAL		269.09

### Dietz & Watson® Sandwich Ring

Dietz & Watson Virginia Baked Ham,  
Black Forest Turkey, Colby Jack  
Cheese, shredded Iceberg Lettuce  
and sliced Tomato

Serves 12 - 15.

**\$37.99**  
Qty.1

### Wellsley Farms® Mini Croissant Sandwich Platter

Contains 30 Mini Sandwiches.  
Wellsley Farms Roast Beef, Oven-  
Roasted Turkey and Honey Ham

Serves 10 - 15.

**\$29.99**  
Qty.1

### 3-Foot Italian Hero Sub

Sliced Pepperoni, Capicola,  
Mortadella, Genoa Salami, Cooked  
Ham, Provolone Cheese, shredded  
Iceberg Lettuce and sliced Tomato.

Serves 10 - 12.

**\$26.99**  
Qty.1

### Pick-Up Information

State: NY  
City: Bronx - Terminal Market  
Date: 4/12/2019  
Time: 5:00 pm

\*\*\*\*\*0752 012341  
Purchase 00 APPROVED  
AUTH 227Q34  
TERMINAL NUMBER 78073017661  
04/12/19 05:50pm 176 61 4937 335025

Estimated Total: \$269.09

Submit Order

Back to Edit Order





## Details for Order #113-8483571-2845001

[Print this page for your records.](#)

**Order Placed:** April 9, 2019

**Amazon.com order number:** 113-8483571-2845001

**Order Total:** \$46.58

**Supporting:** Cooke School and Institute

### Not Yet Shipped

Items Ordered	Price
1 of: <i>Millionaire Teacher: The Nine Rules of Wealth You Should Have Learned in School</i> , Hallam, Andrew Sold by: Amazon.com Services, Inc Condition: New	\$15.60
1 of: <i>Rich Dad's CASHFLOW Quadrant: Rich Dad's Guide to Financial Freedom</i> , Kiyosaki, Robert T. Sold by: Amazon.com Services, Inc Condition: New	\$12.23
1 of: <i>Do I Look Like an ATM?: A Parent's Guide to Raising Financially Responsible African American Children</i> , Lamb, Sabrina Sold by: Amazon.com Services, Inc Condition: New	\$14.95

#### Shipping Address:

Yvette S. Forbes  
2102 Davidson Avenue  
Bronx, NY 10453  
United States

#### Shipping Speed:

One-Day Shipping

### Payment information

#### Payment Method:

Visa | Last digits: 1581

#### Billing address

Yvette S. Forbes  
2102 Davidson Avenue  
Bronx, NY 10453  
United States

Item(s) Subtotal:	\$42.78
Shipping & Handling:	\$0.00
	-----
Total before tax:	\$42.78
Estimated tax to be collected:	\$3.80
	-----
<b>Grand Total:</b>	<b>\$46.58</b>

To view the status of your order, return to [Order Summary](#).

Dollar Junction  
2087 Jerome Ave  
Bronx, NY 10453  
718-220-0440

Date Time Sta Clerk Inv #  
04/10/19 5:41 PM 2 123 0404686

RIBBON 500 YD ASST.  
749567996677 1 @ 2.49 2.49  
MISC119  
119 1 @ 1.19 1.19  
Sub-Total \$ 3.68  
Sales Tax \$ 0.33  
Total \$ 4.01

Number of items: 2

Paid by Cash \$ 5.01  
Change \$ 1.00

Store policy:  
NO CASH REFUND ! Exchange only - 7 days  
with receipt & original package. party  
item only allow to change party item  
only.

ATT: all season item , Food ,  
undergarment sale are final , NO  
exchange.

NYC LUCKY DISCOUNT  
110 W 145TH STREET  
NEW YORK NY 10039  
TEL: (212)-234-1077  
NO CASH REFUNDS  
EXCHANGES ONLY WITHIN 7 DAYS.  
DATE 04/10/2019 WED TIME 16:41

TAX ITEM T1 \$1.19  
59X @ 0.10  
TAX ITEM T1 \$5.90  
TAX1 \$0.63  
TOTAL \$7.72  
CASH \$10.00  
CHANGE \$2.28

gift bags  
wrapping paper  
ribbons

\$ 11.73



# Party City

NOBODY HAS MORE PARTY FOR LESS

301 W 125TH ST  
NEW YORK, NY 10027  
212-222-6790

013051322984	12IN BLU CP	\$1.49	T
	12IN BLU CP FOIL SPRAY		
013051322984	12IN BLU CP	\$1.49	T
	12IN BLU CP FOIL SPRAY		
013051322984	12IN BLU CP	\$1.49	T
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013051322984	12IN BLU CP	\$1.49	T
	12IN BLU CP FOIL SPRAY		
013051323028	12IN GLD CP	\$1.49	T
	12IN GLD CP FOIL SPRAY		
013051323028	12IN GLD CP	\$1.49	T
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	12IN GLD CP FOIL SPRAY		
013051323028	12IN GLD CP	\$1.49	T
	12IN GLD CP FOIL SPRAY		

SUBTOTAL

GEN MERCH TAX @ 8.875%

TOTAL

\$27.58

\$27.58

ITEMS = 17

DEBIT

SALE \$27.58









# 1st Annual Financial Literacy Forum

Serving the community since 1966

Come and discuss financial literacy with experts in finance and wealth management fields.



- Money Management

- Goal-setting

- Budgeting

- Investing

- Wealth Building

- Home Ownership

... and More !!!



LUNCH WILL BE SERVED  
SNACKS AND REFRESHMENTS AVAILABLE

**Location:**

Bethel Gospel Assembly, lower level  
2 East 120th Street, New York N.Y. 10035

**Date and Time:** April 13th at 10AM to 1PM EDT

**Cost:**

1st - 50 registrants **Free**

51st -100 registrants **\$5 per person**

101st - 150th registrants **\$10 per person**

\*\*Proceeds will fund the Chanell Gatewood Scholarship for Harlem Youth\*\*