

**From:** [Kevin Pitts](#)  
**To:** [Jim Bissonett](#); [Rebecca Wilks](#); [Charlie Tegarden](#)  
**Cc:** [Bret McKeand](#); "[Elizabeth.Mahoney@ymail.com](#)"; [David Simmer \(dsimmer9@gmail.com\)](#)  
**Subject:** RE: remaining 2019-20  
**Date:** Saturday, January 2, 2021 1:40:50 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)  
[image003.png](#)

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Yes... I confirm it was for the 2019-20 year.

Sorry for the confusion.

Thanks,

Kevin Pitts, AAMS®  
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Partner – Chief Investment Officer  
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**From:** Jim Bissonett <jim@jbsolutions.com>

**Sent:** Saturday, January 2, 2021 1:19 PM

**To:** Kevin Pitts <kpitts@stratoswp.com>; Rebecca Wilks <info@drwilks.com>; Charlie Tegarden <ctegarden@outlook.com>

**Cc:** Bret McKeand <scibret@aol.com>; 'Elizabeth.Mahoney@ymail.com'

<Elizabeth.Mahoney@ymail.com>; David Simmer (dsimmer9@gmail.com) <dsimmer9@gmail.com>

**Subject:** RE: remaining 2019-20

Kevin, the last 4 pages are the final report form for 2020-21, not 2019-20. The date signed by the club president was June 30, 2020. Please confirm that the report form was for the year 2019-20, and I will accept the report.

Jim Bissonett  
480-299-4441

---

**From:** Kevin Pitts <[kpitts@stratoswp.com](mailto:kpitts@stratoswp.com)>

**Sent:** Saturday, January 2, 2021 1:08 PM

**To:** Jim Bissonett <[jim@jbsolutions.com](mailto:jim@jbsolutions.com)>; Rebecca Wilks <[info@drwilks.com](mailto:info@drwilks.com)>; Charlie Tegarden <[ctegarden@outlook.com](mailto:ctegarden@outlook.com)>

**Cc:** Bret McKeand <[scibret@aol.com](mailto:scibret@aol.com)>; 'Elizabeth.Mahoney@ymail.com'

<[Elizabeth.Mahoney@ymail.com](mailto:Elizabeth.Mahoney@ymail.com)>; David Simmer ([dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)) <[dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)>

**Subject:** RE: remaining 2019-20

Hi Jim –

Thanks. It is the last 4 pages of the file I sent. I have uploaded it now.

Best,

Kevin Pitts, AAMS®  
Financial Consultant  
Partner – Chief Investment Officer  
100 E. Sheldon

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**From:** Jim Bissonett <[jim@jbsolutions.com](mailto:jim@jbsolutions.com)>  
**Sent:** Saturday, January 2, 2021 12:06 PM  
**To:** Kevin Pitts <[kpitts@stratoswp.com](mailto:kpitts@stratoswp.com)>; Rebecca Wilks <[info@drwilks.com](mailto:info@drwilks.com)>; Charlie Tegarden <[ctegarden@outlook.com](mailto:ctegarden@outlook.com)>  
**Cc:** Bret McKeand <[scibret@aol.com](mailto:scibret@aol.com)>; 'Elizabeth.Mahoney@ymail.com' <[Elizabeth.Mahoney@ymail.com](mailto:Elizabeth.Mahoney@ymail.com)>; David Simmer (<[dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)>) <[dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)>  
**Subject:** RE: remaining 2019-20

Thanks, Kevin! The receipt works, but the rest of it is for the *current* year. You can view your 2019-2020 DG project here: <http://www.matchinggrants.org/district/project2915.html> Please take five minutes to complete the attached *final report form*, sign and email back to me. I will load it to the website. Let me know if you need help.

Jim Bissonett  
480-299-4441

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**From:** Kevin Pitts <[kpitts@stratoswp.com](mailto:kpitts@stratoswp.com)>  
**Sent:** Saturday, January 2, 2021 10:52 AM  
**To:** Jim Bissonett <[jim@jbsolutions.com](mailto:jim@jbsolutions.com)>; Rebecca Wilks <[info@drwilks.com](mailto:info@drwilks.com)>; Charlie Tegarden <[ctegarden@outlook.com](mailto:ctegarden@outlook.com)>  
**Cc:** Bret McKeand <[scibret@aol.com](mailto:scibret@aol.com)>; 'Elizabeth.Mahoney@ymail.com' <[Elizabeth.Mahoney@ymail.com](mailto:Elizabeth.Mahoney@ymail.com)>; David Simmer ([dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)) <[dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)>  
**Subject:** RE: remaining 2019-20

Hi Jim –

Please see attached, submitted 06-29-20.

Thanks,

Kevin Pitts, AAMS®  
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**From:** Jim Bissonett <[jim@jbsolutions.com](mailto:jim@jbsolutions.com)>  
**Sent:** Saturday, January 2, 2021 10:02 AM  
**To:** Rebecca Wilks <[info@drwilks.com](mailto:info@drwilks.com)>; Charlie Tegarden <[ctegarden@outlook.com](mailto:ctegarden@outlook.com)>  
**Cc:** Kevin Pitts <[kpitts@stratoswp.com](mailto:kpitts@stratoswp.com)>; Bret McKeand <[scibret@aol.com](mailto:scibret@aol.com)>; Kevin Pitts <[kpitts@stratoswp.com](mailto:kpitts@stratoswp.com)>; 'Elizabeth.Mahoney@ymail.com' <[Elizabeth.Mahoney@ymail.com](mailto:Elizabeth.Mahoney@ymail.com)>; David Simmer ([dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)) <[dsimmer9@gmail.com](mailto:dsimmer9@gmail.com)>  
**Subject:** remaining 2019-20

Just want to call your attention the remaining District Grants that were not closed out in 2019-20.

**RC Four Peaks:** The Navajo Nation is closed to any visits or work by Rotarians. It is hopeful this will change before summer. So, this is still on "standby".

**RC Estrella:** Mary Cavanaugh, the primary contact for their 3 District Grants, will not respond. She has been called and emailed multiple times, and DG David Simmer also reached out to this club. For whatever reason, the club is unwilling to follow through on the *final report* requirements that they agreed to do. In my opinion this club does not merit any future district grants or global grants. If someone else in District leadership wants to try to coax this club, they are welcomed to do that.

**RC Phoenix Squaw Peak:** Not sure why there is no response, but I will follow up again. The *final report* is needed.

**RC Prescott:** I have another each out to primary contact, Kevin Pitts, to complete the *final report* with receipts.

**RC Phoenix:** This club delayed its annual speech contest due to Covid, and I am confident the final report will soon be completed.

In all the years I have been doing this, I had all District Grants closed within a couple of months at the end of the Rotary year on June 30. Needless to say, this is unusual. Only Phoenix and Four Peaks have legitimate reasons for an extension.

Jim Bissonett  
480-299-4441