



**THE ROTARY FOUNDATION**  
*of Rotary International*  
1560 Sherman Avenue  
Evanston, IL 60201-3698 USA

11 March 2008

Host Cosponsor

Augusto F. dos Reis, Project Contact  
Rotary Club of Paraguaçu Paulista (D - 4510)  
Rua Pedro de Toledo, 957  
19700-000 Paraguaçu Paulista, S.P. Brazil  
marietasiqueira@yahoo.com.br

International Cosponsor

Philippe Lamoise, Project Contact  
Rotary Club of Torrey Pines (La Jolla) (D -  
5340)  
816 Ida Ave.  
Solana Beach, CA 92075 USA  
philippe@lamoise.net

**Ref: Matching Grant #66029**

Dear Rotarians Reis and Lamoise,

Congratulations! Your Major Matching Grant application, submitted by Rotary Club of Paraguaçu Paulista and Rotary Club of Torrey Pines (La Jolla) for funding to help provide materials for community education on STD and HIV/AIDS prevention and diaper production machinery to COAPA, an AIDS organization in Paraguaçu Paulista, SP, Brazil, has been approved by The Rotary Foundation (TRF). The award is in the amount of US\$7,550.00 (BRL 13,364.00).

This letter is your formal notification and describes the enclosed forms. In all cases, the primary partners must both sign the **Agreement Form** and ensure correct **Payee Information** is sent to TRF. Any additional information and/or sponsor contributions TRF requires in order to make grant payment are described in the Agreement Form and the **Sponsor Contributions Form**.

- A. **Agreement Form.** Be certain to refer to this document throughout the implementation of the project to help ensure compliance with TRF requirements.
- B. **Sponsor Contributions Form.** This form gives instructions for sending cash (non SHARE/DDF) contributions to TRF. It is not included if your project is financed solely through SHARE/DDF contributions.
- C. **Payee Information Form.** Coordinate with your partner to establish an appropriate payee. Complete and return the form to inform TRF where the grant payment should be sent.

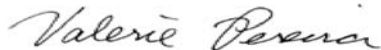
Each partner is sent a copy of the forms. The same document need not be signed by all partners. Keep a copy of the signed forms for your records before returning the forms to TRF. Faxes are acceptable, and originals are not required. It is extremely important to remain in constant contact with your partner to ensure the above requirements are completed.

Additional information you will find helpful is included. (If you are receiving this document via e-mail, please see the accompanying e-mail message for links to the documents on the RI website.)

1. **Terms and Conditions of Matching Grant Award.** Read this document carefully, and refer to it when you have questions about TRF requirements.
2. **Report Form.** Reporting on your project is mandatory. Progress reports are due every twelve months, and a Final Report must be submitted within two months of your project's completion.
3. **Humanitarian Programs Promotional Guide** has information about how to promote in your community and in the media. A promotional plan is required before payment will be issued for grant awards of US\$25,001 or more.
4. **Paul Harris Fellow Recognition/Contribution Form** can be used to receive Paul Harris Fellow (PHF) credit for cash contributions sent to TRF.
5. **Making Your Sponsor Contributions Form.** This form gives instructions about sending cash contributions to TRF, particularly for clubs/districts outside the USA. It is not included if your project is financed solely through SHARE/DDF contributions.

If you have any questions, please contact me.

Sincerely,



Valerie Pereira  
Grant Coordinator  
Humanitarian Grants Staff  
Phone: (847) 424-5335  
Email: Valerie.Pereira@rotary.org  
Fax: (847) 866-9759

cc: Cesar F. Pedroso, President, Rotary Club of Paraguaçu Paulista (D - 4510), RI  
William E. Irwin Jr., President, Rotary Club of Torrey Pines (La Jolla) (D - 5340), RI  
Alonso Campoi Padilha Jr., DGSC, District 4510, RI  
Daniel Gensler, DGSC, District 5340, RI

Enclosures: Matching Grant Agreement Form, Sponsor Contributions Form (if applicable), Payee Information Form, *Terms and Conditions of Matching Grant Award*, Report Form, Humanitarian Programs Promotional Guide, Paul Harris Fellow Recognition Form, and Making Your Sponsor Contributions Form (if applicable).



## THE ROTARY FOUNDATION

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### MATCHING GRANT AGREEMENT FORM

MATCHING GRANT #66029

This Matching Grant Agreement ("Agreement") is entered into by and between Rotary Club of Paraguaçu Paulista, Rotary Club of Torrey Pines (La Jolla) ("The Partners") and The Rotary Foundation of Rotary International ("TRF"). TRF agrees to pay the Partners a Matching Grant in the total amount of US\$7,550.00 (BRL 13,364.00) to help provide materials for community education on STD and HIV/AIDS prevention and diaper production machinery to COAPA, an AIDS organization in Paraguaçu Paulista, SP, Brazil. In consideration of receiving this Matching Grant from TRF, the Partners acknowledge and agree that:

- 1) The Partners have each received and read a copy of the Terms and Conditions of Matching Grant Award and will abide by all terms and conditions set forth therein.
- 2) Rotary Club of Torrey Pines (La Jolla) will coordinate the project internationally and will contribute US\$2,000.00 to the project. Rotary Club of Paraguaçu Paulista will coordinate the project locally and will contribute US\$100.00 (BRL 177.00) to the project. In addition, the Partners will ensure that the following contributions are submitted: Rotary Club of La Jolla Golden Triangle, US\$4,000.00; and Rotary Club of Reno Sunrise, US\$1,000.00. The following districts will provide SHARE (DDF) Fund contributions: D-5340, US\$4,000.00. Any amount received in excess of the aforementioned contributions will automatically be counted as general giving to The Rotary Foundation and will not be applied to Matching Grant #66029.
- 3) All Matching Grant funds provided by TRF for this project shall not be used for any purposes other than those approved by TRF. TRF shall be entitled to receive reimbursement for any and all funds deposited with, held by, or otherwise contributed to either or both of the Partners that are spent for unapproved purposes as well as any funds used to benefit a Rotarian or Rotary entity. In addition, TRF reserves the right to audit the project at any time and suspend any or all payments if in its sole discretion progress is not considered to be satisfactory.
- 4) The Partners will keep TRF informed on the project's progress by submitting progress reports every twelve months during the implementation of the project. The Partners will immediately inform TRF of any significant problems with the implementation of the project or deviations from the project, including deviations in the budget. The Partners will submit the final report with complete financial accounting within two months of the project's completion.
- 5) The Partners shall defend, indemnify, and hold harmless RI, TRF, their respective directors, trustees, officers, and employees (collectively "RI/TRF") from any and all damages, losses, judgments, costs, fines, awards, liabilities, or expenses, including without limitation reasonable attorney's fees and costs of litigation, asserted or recovered from RI/TRF, that result or arise directly or indirectly from the project including any acts or omissions of the Partners.

6) The entire responsibility of TRF is expressly limited to payment of US\$7,550.00 plus all SHARE fund contributions. Neither RI nor TRF assumes any further responsibility in connection with this project.

7) TRF reserves the right to cancel this Agreement without notice upon the failure of either or both of the Partners to abide by terms set forth in this Agreement and the Terms and Conditions of Matching Grant Award. Upon cancellation, TRF shall be entitled to a refund of any Matching Grant funds, including any interest earned, that have not been expended pursuant to the terms and conditions of the approved Matching Grant project at the time of cancellation.

8) This Agreement will automatically terminate in the event of the failure of either or both of the Partners to comply with the Matching Grant Terms and Conditions or this Agreement due to an act of God, strike, war, riot, civil unrest, hurricane, earthquake or other natural disasters, acts of public enemies, or any reason beyond the reasonable control of the parties. In such an event, the Partners shall refund to TRF all unexpended Matching Grant funds within 30 days of termination.

9) This agreement is governed by the laws of the State of Illinois, USA. Any action brought in connection with this Agreement shall be filed in the County of Cook, State of Illinois, USA. The Partners agree to submit to the jurisdiction of the Circuit Court of Cook County for the State of Illinois.

By signing below, I certify that my Rotary club/district acknowledges and accepts the terms and conditions of this Agreement and the Matching Grant Award and Acceptance.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_

\_\_\_\_\_  
President  
Rotary Club of Paraguaçu Paulista

\_\_\_\_\_  
President  
Rotary Club of Torrey Pines (La Jolla)

Staff Initials VP



**THE ROTARY FOUNDATION**

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MATCHING GRANT #66029

**SPONSOR CONTRIBUTIONS FORM  
FOR the Rotary Club of Paraguaçu Paulista**

This form indicates what method of payment your club will use in contributing to your Matching Grant project.

As a Sponsor of Matching Grant #66029, the Rotary Club of Paraguaçu Paulista will contribute US\$100.00 (BRL 177.00), which represents the Rotary Club of Paraguaçu Paulista's portion of the funding for this project.

Name of person completing this form: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

There are four options of contributing toward a project. Please choose one and follow the steps below.

- OPTION 1 Forwarding the funds to the project account
- OPTION 2 Check
- OPTION 3 Wire/Bank Transfer
- OPTION 4 Credit Card

Please note that:

- The average processing time for contributions is three to six weeks, unless they are forwarded directly to the project.
- If contributions were forwarded to The Rotary Foundation prior to the approval date of this grant, those funds may not be available for this project.

For Paul Harris Fellow Recognition, please also send a completed copy of the Paul Harris Fellow (PHF) Contribution Form. (Funds forwarded directly to a project account, as described under Option One, are ineligible for PHF Recognition.) The PHF Recognition Form is available on the RI website at <http://www.rotary.org/newsandinfo/downloadcenter/pdfs/123en.pdf>

- 
- OPTION ONE: Forwarding the contribution to the project account

Please note:

- No Paul Harris Fellow Recognition credit will be awarded for the contribution.
- You must send confirmation that the contribution has been received for the project (a letter from the project beneficiary, copy of deposit slip or paid invoice, etc.) to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

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**OPTION TWO:** Check

Please send your *agreement form*, and *payee information form* to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

**Please see the attached appendix or [www.rotary.org](http://www.rotary.org) for geographic specific instructions for submitting your contribution via a Check.**

\*\*\*\*\*Please remember to write **MG #66029** on check.\*\*\*\*\*

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**OPTION THREE:** Wire/Bank Transfer

Please send your *agreement form*, and *payee information form* to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

**Please see the attached appendix or [www.rotary.org](http://www.rotary.org) for geographic specific instructions for submitting your contribution Wire/Bank Transfer.**

\*\*\*\*\*Please indicate **MG #66029** in wire/bank transfer remitter area.\*\*\*\*\*

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**OPTION FOUR:** Credit Card

Please complete this section, and return to The Rotary Foundation, One Rotary Center  
1560 Sherman Avenue, Evanston, IL 60201-3698 USA, or fax to (847) 866-9759.

Please process my contribution of US\$\_\_\_\_\_

**Designation: Matching Grant #66029**

Please charge my \_\_Visa, \_\_Master Card, \_\_Discover, \_\_Diners Club, \_\_American Express

Account#: \_\_\_\_\_ Expiration Date: (\_\_\_\_\_/\_\_\_\_\_)  
Month Year

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Name (as it appears on the credit card): \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

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Staff Initials VP



**THE ROTARY FOUNDATION**

*of Rotary International*

1560 Sherman Avenue

Evanston, IL 60201-3698 USA

MATCHING GRANT #66029

SPONSOR CONTRIBUTIONS FORM  
FOR the Rotary Club of Reno Sunrise

This form indicates what method of payment your club will use in contributing to your Matching Grant project.

As a Sponsor of Matching Grant #66029, the Rotary Club of Reno Sunrise will contribute US\$1,000.00, which represents the Rotary Club of Reno Sunrise's portion of the funding for this project.

Name of person completing this form: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

There are four options of contributing toward a project. Please choose one and follow the steps below.

- OPTION 1 Forwarding the funds to the project account
- OPTION 2 Check
- OPTION 3 Wire/Bank Transfer
- OPTION 4 Credit Card

Please note that:

- The average processing time for contributions is three to six weeks, unless they are forwarded directly to the project.
- If contributions were forwarded to The Rotary Foundation prior to the approval date of this grant, those funds may not be available for this project.

For Paul Harris Fellow Recognition, please also send a completed copy of the Paul Harris Fellow (PHF) Contribution Form. (Funds forwarded directly to a project account, as described under Option One, are ineligible for PHF Recognition.) The PHF Recognition Form is available on the RI website at <http://www.rotary.org/newsandinfo/downloadcenter/pdfs/123en.pdf>

- 
- OPTION ONE: Forwarding the contribution to the project account

Please note:

- No Paul Harris Fellow Recognition credit will be awarded for the contribution.
- You must send confirmation that the contribution has been received for the project (a letter from the project beneficiary, copy of deposit slip or paid invoice, etc.) to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

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**OPTION TWO:** Check

Please send your *agreement form*, and *payee information form* to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

**Please see the attached appendix or [www.rotary.org](http://www.rotary.org) for geographic specific instructions for submitting your contribution via a Check.**

\*\*\*\*\*Please remember to write **MG #66029** on check.\*\*\*\*\*

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Please send your *agreement form*, and *payee information form* to:

Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

**Please see the attached appendix or [www.rotary.org](http://www.rotary.org) for geographic specific instructions for submitting your contribution Wire/Bank Transfer.**

\*\*\*\*\*Please indicate **MG #66029** in wire/bank transfer remitter area.\*\*\*\*\*

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**OPTION FOUR:** Credit Card

Please complete this section, and return to The Rotary Foundation, One Rotary Center  
1560 Sherman Avenue, Evanston, IL 60201-3698 USA, or fax to (847) 866-9759.

Please process my contribution of US\$\_\_\_\_\_

**Designation: Matching Grant #66029**

Please charge my \_\_Visa, \_\_Master Card, \_\_Discover, \_\_Diners Club, \_\_American Express

Account#: \_\_\_\_\_ Expiration Date: (\_\_\_\_\_/\_\_\_\_\_)  
Month Year

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Name (as it appears on the credit card): \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

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Staff Initials VP





**THE ROTARY FOUNDATION**

*of Rotary International*

1560 Sherman Avenue

Evanston, IL 60201-3698 USA

MATCHING GRANT #66029

SPONSOR CONTRIBUTIONS FORM

FOR the Rotary Club of Torrey Pines (La Jolla)

This form indicates what method of payment your club will use in contributing to your Matching Grant project.

As a Sponsor of Matching Grant #66029, the Rotary Club of Torrey Pines (La Jolla) will contribute US\$2,000.00, which represents the Rotary Club of Torrey Pines (La Jolla)'s portion of the funding for this project.

Name of person completing this form: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

There are four options of contributing toward a project. Please choose one and follow the steps below.

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- 
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Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

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**OPTION FOUR:** Credit Card

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1560 Sherman Avenue, Evanston, IL 60201-3698 USA, or fax to (847) 866-9759.

Please process my contribution of US\$\_\_\_\_\_

**Designation: Matching Grant #66029**

Please charge my \_\_ Visa, \_\_ Master Card, \_\_ Discover, \_\_ Diners Club, \_\_ American Express

Account#: \_\_\_\_\_ Expiration Date: (\_\_\_\_\_/\_\_\_\_\_)  
Month Year

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Name (as it appears on the credit card): \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

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Staff Initials VP



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*of Rotary International*

1560 Sherman Avenue

Evanston, IL 60201-3698 USA

MATCHING GRANT #66029

SPONSOR CONTRIBUTIONS FORM

FOR the Rotary Club of La Jolla Golden Triangle

This form indicates what method of payment your club will use in contributing to your Matching Grant project.

As a Sponsor of Matching Grant #66029, the Rotary Club of La Jolla Golden Triangle will contribute US\$4,000.00, which represents the Rotary Club of La Jolla Golden Triangle's portion of the funding for this project.

Name of person completing this form: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

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Valerie Pereira  
The Rotary Foundation  
1560 Sherman Avenue  
Evanston, IL 60201 USA

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Evanston, IL 60201 USA

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Evanston, IL 60201 USA

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1560 Sherman Avenue, Evanston, IL 60201-3698 USA, or fax to (847) 866-9759.

Please process my contribution of US\$\_\_\_\_\_

**Designation: Matching Grant #66029**

Please charge my \_\_ Visa, \_\_ Master Card, \_\_ Discover, \_\_ Diners Club, \_\_ American Express

Account#: \_\_\_\_\_ Expiration Date: (\_\_\_\_\_/\_\_\_\_\_)  
Month Year

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Name (as it appears on the credit card): \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

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Staff Initials VP