

Global Grant Application

GRANT NUMBER
GG1756634

STATUS
Draft

Basic Information

Grant title

Water Filters For Families Puerto Vallarta Area Jalisco, Mexico

Type of Project

Humanitarian Project

Address community needs and produce sustainable, measurable outcomes

Primary Contacts

Name	Club	District	Sponsor	Role
Kenneth Rieser	West Chester/Liberty	6670	Club	International
LAURA JOACHIN MOREYRA	Puerto Vallarta Sur	4140	Club	Host

Committee Members

Host committee

Name	Club	District	Role
Jorge Zambrano Hernandez	Puerto Vallarta Sur	4140	Secondary Contact
Héctor Arminio Uribe	Puerto Vallarta Sur	4140	Secondary Contact

International committee

Name	Club	District	Role
Arthur Hupp	West Chester/Liberty	6670	Secondary Contact International
Sandy Likes	West Chester/Liberty	6670	Secondary Contact International

Do any of these committee members have potential conflicts of interest?

No

Project Overview

Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?

Our basic overall goal is to improve opportunities for children through education. We believe the only way to brake the poverty cycle is through education. Hospitals and Clinics who treat the people living in the rural areas around Puerto Vallarta all tell us that one of their major issues is sickness due to parasites and bacterial problems. Almost all of these problems come from their drinking water. This keeps parents from working and children from school.

One obvious solution to this problem is to buy bottled water for the family. But bottled water is very expensive. A family can easily spend 50 pesos per day buying bottled water but an average wage for these rural men is only 100 to 200 pesos per day. In this situation as soon as a child is old enough to work they are removed from school so they can help support the family. Our water filter project will either save the family enough money that they can keep their children in school or it keeps the family well so that the parents can work and the children can go to school. Both accomplish our goal.

Another issue in these rural areas is personal hygiene especially hand washing or the lack of it. So we are also discussing personal hygiene at the same time we deliver the water filters. We are also providing all of the schools in the area water filters and an instructional poster on personal hygiene. The water filter and poster will be delivered to each school so that we can discuss with the teachers the importance of personal hygiene and encourage them to add it to there curriculum.

Approximately 8000 adults and children will receive Water filters.

Areas of Focus

Which area of focus will this project support?

Water and sanitation

Measuring Success

Water and sanitation

Which goals will your activity support?

Providing equitable community access to safe water, improved sanitation and hygiene

How will you measure your project's impact?

Measure	Collection Method	Frequency	Beneficiaries
Number of people with access to disinfected water through household water treatment	Testing	Every year	2500+

Do you know who will collect information for monitoring and evaluation?

Yes

Name of Individual or Organization

University of Gaudalajara

Phone

Email

Address

Briefly explain why this person or organization is qualified for this task.

The university has agreed to develop a statistically valid sampling program. To use students to collect the samples and to test the samples in their laboratory. They will test the water source for each community selected for the project and test the water after being filtered by our filter.

Location and Dates

Humanitarian Project

Where will your project take place?

City or town

The municipal areas of Puerto Vallarta and Cabo Corrientes

Province or state

Jalisco

Country

Mexico

When will your project take place?

2017-11-01 to 2019-04-30

Participants

Cooperating Organizations (Optional)

Name	Website	Location
Fundacion Ahora Es Tiempo De DAR A.C.	www.fundacionatd.org	Valle de Arroyo No. 210 Bahia de Banderas Mexico
Proyecto Agua Limpia Mexico		xxx Yelapa Mexico

Why did you choose to partner with this organization and what will its role be?

Both of these organizations have been distributing water filters in the Puerto Vallarta area. They know the area and Sawyer water filters and they provide manpower for the distributions and follow up in the communities. Following is a description of each organization.

Fundacion Ahora es el Tiempo de Dar (ATD)

ATD is a Mexican non-profit organization that is committed to helping the poor people of Nayarit and Jalisco. Many of these people are unable to meet their basic needs for food, clothing, health, and education. ATD provides the necessary resources and support to provide these people with the ability to create self-sufficiency and sustainability in their lives. ATD is comprised of many volunteers who work hands-on in communities. They also work in partnership with other NGO's who bring life enriching resources particularly in the areas of health and education

We believe that clean, safe water should be available to everyone

Proyecto Agua Limpia Mexico is dedicated to raising awareness and the necessary funding to provide families in Mexico with a safe and simple means of having clean drinking water through the distribution of Sawyer Water Filters.

For several years we have worked in partnership with Rotary International in Puerto Vallarta Mexico and individual Rotary Club members from the US to create water filter distribution programs in the rural areas surrounding Puerto Vallarta.

Partners (Optional)

List any other partners that will participate in this project.

Rotarians from funding Clubs will visit Puerto Vallarta over the course of this project and participate in the water filter distribution. We expect to have over 30 Rotarians participate in the filter distributions annually.

Volunteer Travelers (Optional)

No.	Name	Email
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Describe this person's role in the project.

Host sponsor confirmation of volunteer travelers

Rotarian Participants

Describe the role that host rotarians will have in this project.

They will be responsible for distributing all local funds for the payment of invoices. They will participate in the water filter distributions and the selection of the communities to receive water filters. They provide transportation for visiting Rotarians to the filter distributions. They act as consultants to our partners.

Describe the role that international Rotarians will have in this project.

They have funded the Project and applied for the Global Grant. They will make US dollars invoice payments through our primary Club. They will travel to PV to participate in the distributions of the water filters.

Budget

What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.

Local Currency	U.S. dollar (USD) exchange rate	Currency Set On
MXN	18.8	

What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Every global grant includes a match of at least \$15,000 from The Rotary

Foundation's World Fund. Project budgets, including the World Fund match, must be at least \$30,000.

#	Category	Description	Supplier	Cost in MXN	Cost in USD
1	Equipment	Water Filters	Sawyer	1743700	92750
2	Monitoring/evaluation	Water Sampling & Testing	University Of Gaudalajara	41360	2200
3	Monitoring/evaluation	Community Cencus & Water Source Investigation	DAR	18800	1000
4	Supplies	Hygiene Posters For Schools	Aurauno	14100	750
5	Signage	Rotary Banner	Aurauno	3760	200
6	Equipment	Plastic Buckets for Schools	Home Depot	2820	150
7	Publicity	video documentation	Volunteer	18800	1000
Total budget:				1843340	98050

Funding

Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund.

#	Source	Details	Amount (USD)	Support*	Total
1	Cash from Club	West Chester/Liberty	9,050.00	452.50	9,502.50
2	Cash from Club	Oxford	6,500.00	325.00	6,825.00
3	Cash from Club	Miamisburg	1,000.00	50.00	1,050.00
4	Cash from Club	Mason-Deerfield Township	1,250.00	62.50	1,312.50
5	District Designated Fund (DDF)	6670	17,800.00	0.00	17,800.00
6	Cash from Club	Santa Rosa	1,000.00	50.00	1,050.00
7	District Designated Fund (DDF)	5130	1,000.00	0.00	1,000.00
8	Cash from Club	Onalaska-Hilltopper	2,000.00	100.00	2,100.00
9	District Designated Fund (DDF)	6250	2,000.00	0.00	2,000.00
10	Cash from Club	Picton	1,000.00	50.00	1,050.00
11	District Designated Fund (DDF)	7070	1,000.00	0.00	1,000.00
12	Cash from Club	Hanalei Bay (Princeville-At-Hanalei), Kauai	2,000.00	100.00	2,100.00
13	District Designated Fund (DDF)	5000	2,000.00	0.00	2,000.00
14	Cash from Club	Fort Collins (Foothills)	2,000.00	100.00	2,100.00
15	District Designated Fund (DDF)	5440	2,000.00	0.00	2,000.00
16	Cash from Club	Puerto Vallarta Sur	500.00	25.00	525.00
17	District Designated Fund (DDF)	4140	500.00	0.00	500.00
18	District Designated Fund (DDF)	5730	3,000.00	0.00	3,000.00

*Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

How much World Fund money would you like to use on this project?

You may request up to 42,450.00 USD from the World Fund.

42450

Funding Summary

	DDF contributions:	29,300.00
	Cash contributions:	26,300.00
Financing subtotal (matched contributions + World Fund):		98,050.00
	Total funding:	98,050.00
	Total budget:	98,050.00

Sustainability

Humanitarian Projects

Project planning

Describe the community needs that your project will address.

All of the communities selected are rural areas in the Puerto Vallarta, Mexico area where they do not have clean drinking water. We are providing water filters to each family unit in there communities to assure they have clean drinking water.

How did your project team identify these needs?

Project team members visited the communities and discussed with the community leaders what our program was and if they thought it would benefit their community. Where there is government data re the quality of the community's water source we used that and if there was no government data we conducted our own sampling and testing of the water source determine need of our water filters.

How were members of the benefiting community involved in finding solutions?

We are only offering one solution to the water quality problem in these small rural areas. The community either elects to receive the water filters or not. If they elect to receive the water filters the leaders organize a water filter distribution event.

How were community members involved in planning the project?

Each of these communities have at least a loose hierarchy such as a Major, elder or both. Each community has had 1 or 2 participates involved in the planning. When there are young adults in the communities we solicit their help with our distribution process.

Project implementation

#	Activity	Duration
1	Obtain District 6670 commitment to assist in implementation of the GG and availability of GG funds	Dec., 2016 to Jan., 2017
2	Solicit funds fom District 6670 Clubs and Clubs in other Districts in the U.S. and Canada.	Feb., 2017 to May, 2017
3	Develop and train a team to do filter distributions.	Oct., 2016 to Apr., 2017
4	Select communities for inclusion in Prpject	Apr., 2017 to May, 2017
5	Develope water sampling and testing program with the University Of Guadalajara	May & June, 2017
6	Develop Budget	May & JUNE, 2017
7	Prepare and submit GG application	May & June, 2017
8	GG approval	June, 2017 to July, 2017
9	Conduct water sampling and testing in areas required.	Oct., 2017 to Nov., 2017
10	Purchase supplies	July, 2017 to Aug., 2017
11	First year of water filter distributions	Nov., 2017 to Apr., 2017
12	Second year of water filter distributions	Nov., 2018 to Apr., 2019
13	Preliminary report	July, 2018
14	Final report	July, 2019

Will you work in coordination with any related initiatives in the community?

No

Please explain. Are local initiatives not addressing these needs? Or, if they are, why did you decide not to work with them?

There are no local initiatives addressing these needs.

Please describe the training, community outreach, or educational programs this project will include.

We provide a training secession at each water filter distribution. We demonstrate the assembly, use and maintenance of the filters. We also discuss the importance of personal hygiene at this training.

How were these needs identified?

Through discussions with local health officials and from personal observation by local Rotarians and our local partners who work in the communities on a regular basis.

What incentives (for example, monetary compensation, awards, certification, or publicity), will you use, if any, to encourage community members to participate in the project?

We provide no incentives other than the water filters. The population knows they have a problem with clean drinking water. The community leaders organize the water filter distributions into a local event.

List any community members or community groups that will oversee the continuation of the project after grant-funded activities conclude.

Our partner organizations work in the communities on a regular basis and talk to the people about how the filters are working. We also ask the local leaders to notify local Rotarians or our local partners if they see any problems.

Budget**Will you purchase budget items from local vendors?**

Yes

Explain the process you used to select vendors.

The suppliers are the same trusted ones used for prior projects. Sawyer is the only one that distributes these filters. We use a local Sawyer distributor where the cost of transportation, insurance and duty are included in our cost. Filters are delivered locally to PVR Sur.

Did you use competitive bidding to select vendors?

No

Please explain.

These suppliers have been used on these projects for years and have always provided the best value.

Please provide an operations and maintenance plan for the equipment or materials you anticipate purchasing for this project. This plan should include who will operate and maintain the equipment and how they will be trained.

Spare parts are not necessary. Each filter has a life expectancy of 1 million gallons or 10 years for a family of 5. Proper maintenance is necessary, by back-flowing the filter with clean water. We provide training re the maintenance and written instructions with the filters. Our supplier maintains a small supply of filters which PVR Sur can purchase if a filter is damaged or does not function properly. These cost will be covered by donations to the PVR Sur Club outside of this GG.

Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?

Each family should be able to saved enough money over the 10 year life of the filters to purchase a new one at the end of 10 years.

If the grant will be used to purchase any equipment, will the equipment be culturally appropriate and conform to the community's technology standards?

Yes

Please explain.

The filters are very simple to operate and maintain. The filter works by using gravity and has no moving parts to wear out. The only maintenance required is periodic back washing.

After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary district, club, or member.

They will be owned by the families and schools.

Funding

Have you found a local funding source to sustain project outcomes for the long term?

No

Will any part of the project generate income for ongoing project funding? If yes, please explain.

In many cases families and schools will be able to save money by not having to purchase bottled water. Also by improving the health of parents they will be able to work more and better support the families.

Authorizations

Authorizations & Legal Agreements

Legal agreement

Global Grant Agreement

I confirm and agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate.
2. We have read the Terms and Conditions for Rotary Foundation District Grants and Global Grants ("Terms and Conditions") and will adhere to all policies therein.
3. The grant sponsors ("Sponsors") shall defend, indemnify, and hold harmless Rotary International (RI) and The Rotary Foundation (TRF), including their directors, trustees, officers, committees, employees, agents, associate foundations and representatives (collectively "RI/TRF"), from and against all claims, including but not limited to claims of subrogation, demands, actions, damages, losses, costs, liabilities, expenses (including reasonable attorney's fees and other legal expenses), awards, judgments, and fines asserted against or recovered from RI/TRF arising out of any act, conduct, omission, negligence, misconduct, or unlawful act (or act contrary to any applicable governmental order or regulation) resulting directly or indirectly from a Sponsor's and/or participant's involvement in grant-funded activities, including all travel related to the grant.
4. The failure of the parties to comply with the terms of this Agreement due to an act of God, strike, war, fire, riot, civil unrest, hurricane, earthquake, or other natural disasters, acts of public enemies, curtailment of transportation facilities, political upheavals, acts of terrorism, or any similar cause beyond the control of the parties shall not be deemed a breach of this Agreement. In such an event, the Agreement shall be deemed terminated and the Sponsors shall refund all unexpended global grant funds within 30 days of termination.
5. TRF's entire responsibility is expressly limited to payment of the total financing amount. TRF does not assume any further responsibility in connection with this grant.
6. TRF reserves the right to cancel the grant and/or this Agreement without notice upon the failure of either or both of the Sponsors to abide by the terms set forth in this Agreement and the Terms and Conditions. Upon cancellation, TRF shall be entitled to a refund of any global grant funds, including any interest earned, that have not been expended.

7. The laws of the State of Illinois, USA, without reference to its conflicts of laws principles, shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement.
8. Any legal action brought by either party against the other party arising out of or relating to this Agreement must be brought in either, the Circuit Court of Cook County, State of Illinois, USA or the Federal District Court for the Northern District of Illinois, USA. Each party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court. Notwithstanding the foregoing, TRF may also bring legal action against Sponsors and/or individuals traveling on grant funds in any court with jurisdiction over them.
9. This Agreement binds and benefits the parties and their respective administrators, legal representatives, and permitted successors and assigns.
10. If any provision of this Agreement is determined to be illegal, invalid or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.
11. Sponsors may not assign any of its rights under this Agreement except with the prior written consent of TRF. Sponsors may not delegate any performance under this Agreement without the prior written consent of TRF. Any purported assignment of a Sponsor's rights or delegation of performance without TRF's prior written consent is void.
12. TRF may assign some or all of its rights under this Agreement to an associate foundation of TRF. TRF may delegate any performance under this Agreement to an associate foundation. Any other purported assignment of TRF's rights or delegation of performance without the Sponsors' prior written consent is void.
13. Sponsors will comply with all economic and trade sanctions, including those implemented by the Office of Foreign Assets Control (OFAC) of the United States Department of Treasury, and will ensure that they do not support or promote violence, terrorist activity or related training, or money laundering.
14. This Agreement constitutes the final agreement between the parties. No amendment or waiver of any provision of this Agreement shall be effective unless it is in the form of a writing signed by the parties.
15. Rotary International (RI) and TRF may use information contained in this application and subsequent reports to promote the activities by various means such as The Rotarian, Rotary Leader, rotary.org, etc. Unless indicated otherwise in writing, by submission of the photos, the parties hereby grant to RI and TRF the worldwide right to publish and use the photos, including but not limited to, in RI and TRF publications, advertisements, and Web sites and on social media channels and to license use to others, including, but not limited to, media outlets and its partners and through RI's online image database, for the purposes of promoting Rotary. By submitting the photos, the parties represent and warrant that all persons appearing in the photos have given their unrestricted written consent to use their likenesses and to license use to third parties.
16. The Sponsors agree to share information on best practices when asked, and TRF may provide their contact information to other Rotarians who may wish advice on implementing similar activities.
17. The Sponsors will ensure that all individuals traveling on grant funds have been informed of the travel policies stated in the Terms and Conditions and have been made aware that they are responsible for obtaining travel insurance.

Primary Contact authorizations

Application Authorization

By submitting this global grant application, we agree to the following:

1. All information contained in this application is, to the best of our knowledge, true and accurate, and we intend to implement the activities as presented in this application.
2. The club/district agrees to undertake these activities as a club/district.
3. We will ensure all cash contributions (as detailed in the grant financing) will be forwarded to The Rotary Foundation (TRF) or sent directly to the global grant bank account after Trustee approval of the grant.
4. Rotary International (RI) and TRF may use information contained in this application to promote the activities by various means such as The Rotarian, the RI international convention, RVM: The Rotarian Video Magazine, etc.
5. We agree to share information on best practices when asked, and TRF may provide our contact information to other Rotarians who may wish advice on implementing similar activities.
6. To the best of our knowledge and belief, except as disclosed herewith, neither we nor any person with whom we have or had a personal or business relationship are engaged, or intend to engage, in benefiting from TRF grant funds or have any interest that may represent a potential competing or conflicting interest. A conflict of interest is defined as a situation in which a Rotarian, in relationship to an outside organization, is in a position to influence the spending of TRF grant funds, or influence decisions in ways that could lead directly or indirectly to financial gain for the Rotarian, a business colleague, or his or her family, or give improper advantage to others to the detriment of TRF.

All Authorizations & Legal Agreements Summary

Primary contact authorizations

Name	Club	District	Status
Kenneth Rieser	West Chester/Liberty	6670	
LAURA JOACHIN MOREYRA	Puerto Vallarta Sur	4140	

District Rotary Foundation chair authorization

Name	Club	District	Status
Frank Scott	Dayton	6670	
Rafael Palacios Serratos	León Jardines del Moral	4140	

DDF authorization

Name	Club	District	Status
Theodore Kelly	Mason-Deerfield Township	6670	
Frank Scott	Dayton	6670	
James Flamson	Calistoga	5130	
Wulff Reinhold	Rohnert Park-Cotati	5130	
David Warren	Janesville	6250	
Dean McHugh	Holmen Area	6250	
William Patchett	Cobourg	7070	
James Louttit	Toronto-Sunrise	7070	
Philip Sammer	Waikiki (Honolulu)	5000	
Clinton Schroeder	Metropolitan Honolulu	5000	
James Epstein	Loveland	5440	
Barbara Redder	Casper-Five Trails	5440	
Rafael Palacios Serratos	León Jardines del Moral	4140	
Ricardo Preciado Partida	San Pedro de Tlaquepaque	4140	
Susan Brints	Metropolitan Lubbock	5730	
Katie Salter	Lubbock	5730	

Legal agreement

Name	Club	District	Status
Ismael Pérez Madera	Puerto Vallarta Sur	4140	
Arthur Hupp	West Chester/Liberty	6670	

Bank Information
